

Steidle Building Renewal Project

Architectural Engineering Senior Thesis

Presenter: Jeffrey Duclos

Construction Option



Advisor: Dr. John Messner

April 13th, 2016

Presentation Guide

Presentation Summary

Project Background

Analysis #2: Prefabricating the South Façade

Analysis #3: Process Development for Executing 3D Coordination

Industry Research Topic: Best-Value Selection Processes for Subcontractors

Summary of Findings

Acknowledgements

Areas of Investigation:

Analysis #1: Alternate Vertical Transportation Processes (Not Presented)

- Resequencing the construction of the stairwells
- Accelerating the installation of the elevator

Analysis #2: Prefabrication of the South Facade

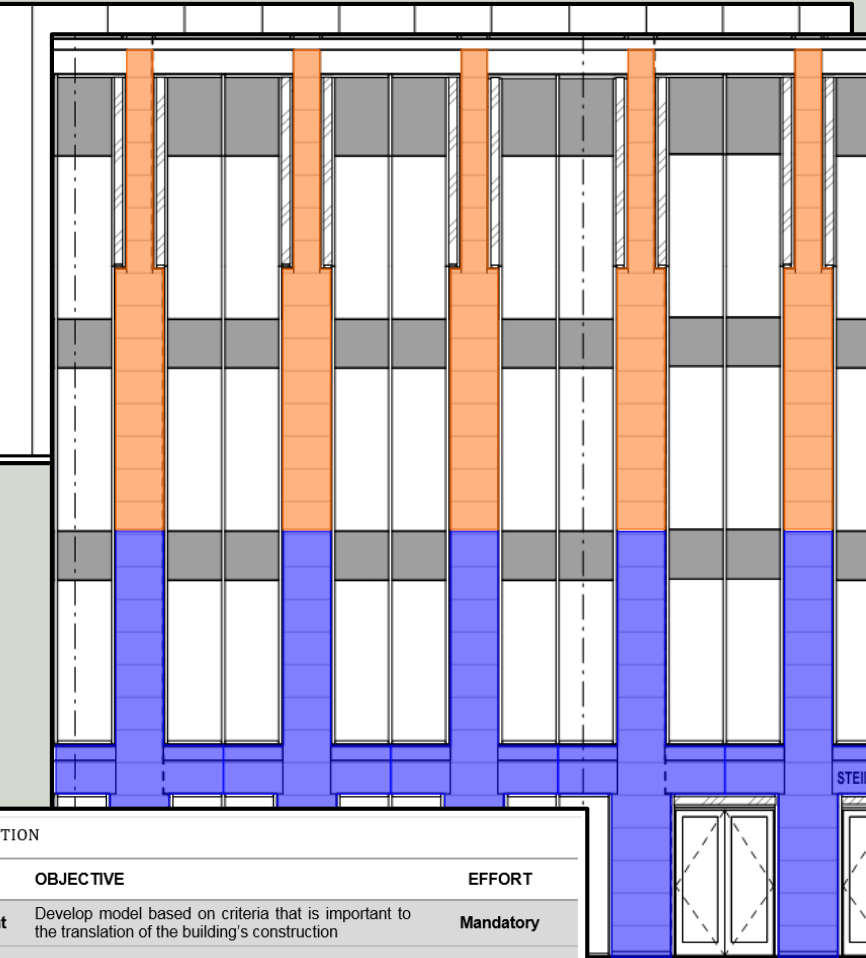
- *Structural Breadth – Connections Check*
- *Mechanical Breadth – Thermal and Moisture Protection Check*

Analysis #3: Process Development for Executing 3D Coordination

- Masters Degree Requirement – Based on AE 597G: BIM Execution Planning

Industry Research Topic: Best-Value Selection Processes for Subcontractors

Structural Work	203	5	11/20/14 A	09/15/15	0
Existing Building	180	5	12/10/14 A	09/15/15	0
Vertical Work	180	5	12/10/14 A	09/15/15	0
West Stairs & Risers	137	0	12/10/14 A	08/21/15 A	0
SS5025 Shoring West Stair	5	0	12/10/14 A	12/24/14 A	0
SS1020 Field Measure & Fab Shaft Steel West	15	0	01/16/15 A	03/16/15 A	0
SS1030 Field Measure & Fab Shaft Steel West	15	0	01/16/15 A	03/16/15 A	0
SS5035 Sawcut & Demo Slab West Stair	10	0	01/26/15 A	02/23/15 A	0
SS1110 Demo Existing Stairs West	10	0	02/17/15 A	03/09/15 A	0
EB1044 Masonry 1st Floor Existing Building West	5	0	03/02/15 A	03/03/15 A	0
EB2044 Masonry 2nd Floor Existing Building West	5	0	03/04/15 A	03/06/15 A	0
EB3044 Masonry 3rd Floor Existing Building West	5	0	03/06/15 A	03/10/15 A	0
EB1044 Cure Grout West Stair	5	0	03/10/15 A	03/23/15 A	0
EB4044 Masonry 4th Floor Existing Building West	5	0	03/11/15 A	03/13/15 A	0
EB1044 Demo Beams & Columns West Stair	10	0	04/13/15 A	05/04/15 A	0
SS1120 Steel Infill Existing Stairs West	10	0	04/16/15 A	04/20/15 A	0
SS1130 F/R/P Stair Infill West	10	0	04/22/15 A	05/28/15 A	0
SS1000 Floor Steel Framing Shafts & Infills West	10	0	05/06/15 A	06/03/15 A	0
SS1080 Stairs West	5	0	05/06/15 A	06/05/15 A	0
EB1044 Demo & complete CMU Above Roof Level	5	0	06/22/15 A	08/10/15 A	0
SS1100 Place Stair Pans West	5	0	07/13/15 A	08/21/15 A	0



Company:										
Rate each criteria on a scale of 1 to 3										
	Weight	Panelists								Average Weighted Score
		[1]	[2]	[3]	[4]	[5]	[6]	[7]	[8]	
Ability to Provide Quality Entrance	25%									
Ability to Provide Quality Clinic	20%									
Meet the Schedule	10%									
Communication Skills/Team/Budgeting	15%									
Safety Approach	5%									
MBE/WBE	5%									
Cost	20%									
Total Score										

OBJECTIVE	EFFORT
Develop model based on criteria that is important to the translation of the building's construction	Mandatory
Evaluate construction feasibility	Mandatory
Determine and eliminate system conflicts prior to installation	Mandatory
Verify asset attribute data into model	Mandatory
Plan project construction sequence, which provides a static representation of the baseline schedule	Significant Effort
Visually depict site conditions	Significant Effort
Trend quantities	Minimal Effort
Prefabricate objects (CNC, Preassembly, modularization)	Minimal Effort
Use model to layout and install equipment, track production	Minimal Effort
Plan and design temporary components and safety systems	Not Pursued

Presentation Guide

Presentation Summary

Project Background

Analysis #2: Prefabricating the South Façade

Analysis #3: Process Development for Executing 3D Coordination

Industry Research Topic: Best-Value Selection Processes for Subcontractors

Summary of Findings

Acknowledgements

Project Team



EYP/



mascaro
construction

... build with the best

KH KEAST & HOOD
STRUCTURAL ENGINEERS



Project Overview

Building Name:

Edward G. Steidle Building

Owner:

The Pennsylvania State University

Occupant:

Materials Science and Engineering Department

Total Size:

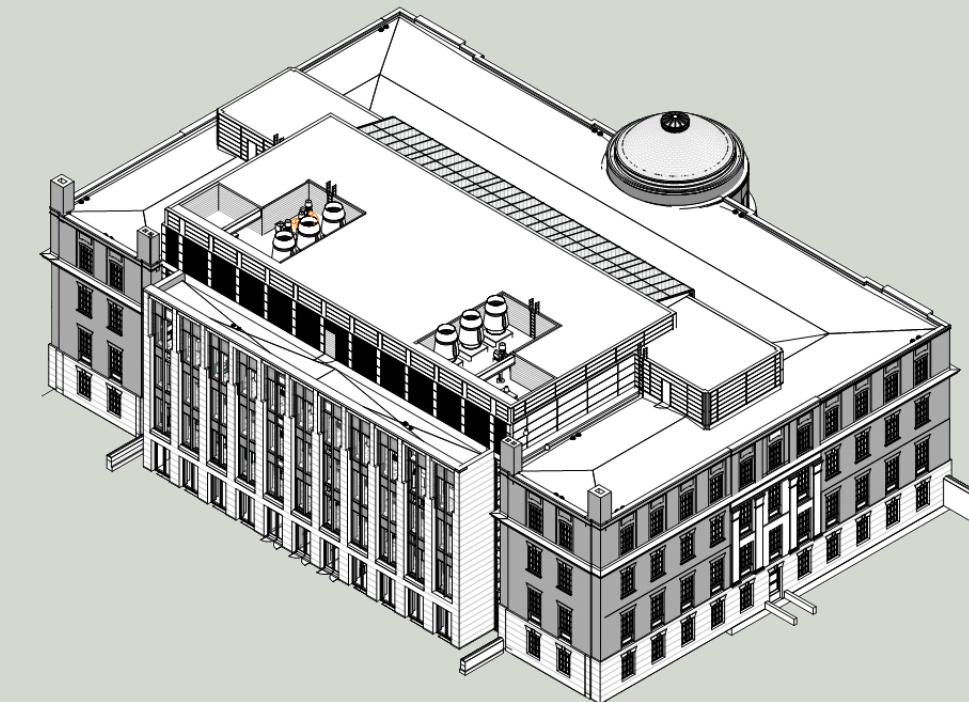
100,000 sq. ft.

Project Budget:

\$52 million

Project Schedule:

June 2014 – June 2016



Presentation Guide

Presentation Summary

Project Background

Analysis #2: Prefabricating the South Façade

Issue Summary

Proposed Façade

Structural Breadth: Connections Check

Mechanical Breadth: Thermal and Moisture Protection Check

Cost Analysis

Results & Conclusion

Analysis #3: Process Development for Executing 3D Coordination

Industry Research Topic: Best-Value Selection Processes for Subcontractors

Summary of Findings

Acknowledgements

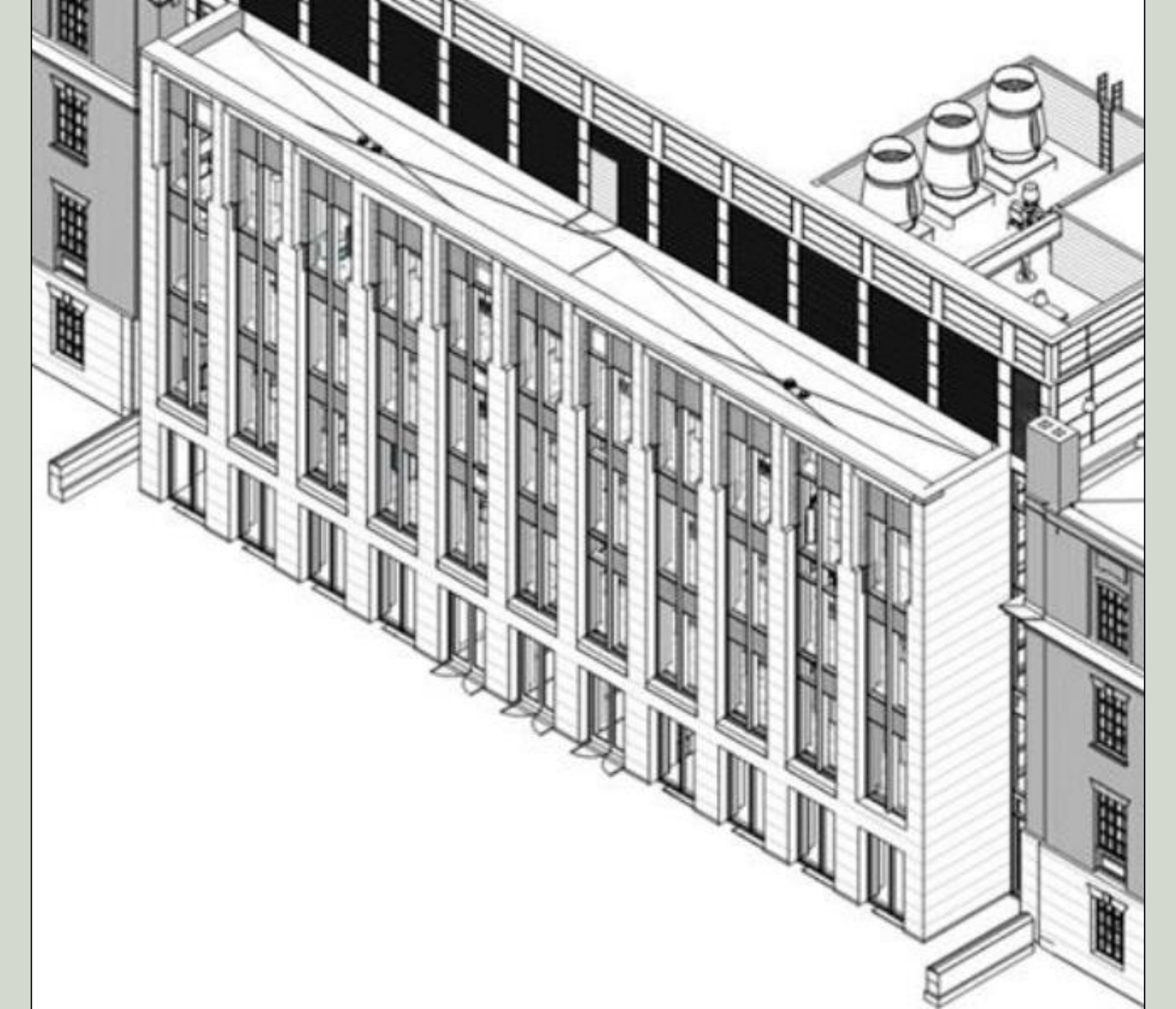
Analysis #2: Prefabricating the South Façade

Opportunities:

- 1) Limestone is an expensive and heavy material – changing to a lighter, less expensive material can save both time and money
- 2) The façade contains 10 uniformly designed columns, making them amenable to prefabrication

Goals:

- 1) Propose an alternative prefabricated column design that maintains the architectural integrity of the original design
- 2) Analyze the two façades to determine which is more viable.



Presentation Guide

Presentation Summary

Project Background

Analysis #2: Prefabricating the South Façade

Issue Summary

Proposed Façade

Structural Breadth: Connections Check

Mechanical Breadth: Thermal and Moisture Protection Check

Cost Analysis

Results & Conclusion

Analysis #3: Process Development for Executing 3D Coordination

Industry Research Topic: Best-Value Selection Processes for Subcontractors

Summary of Findings

Acknowledgements

Façade Materials



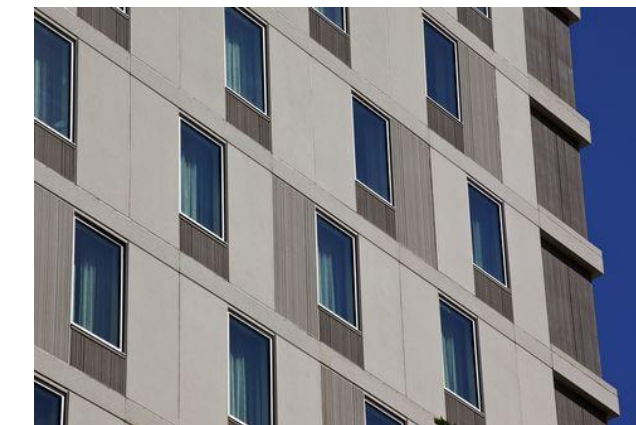
Granite



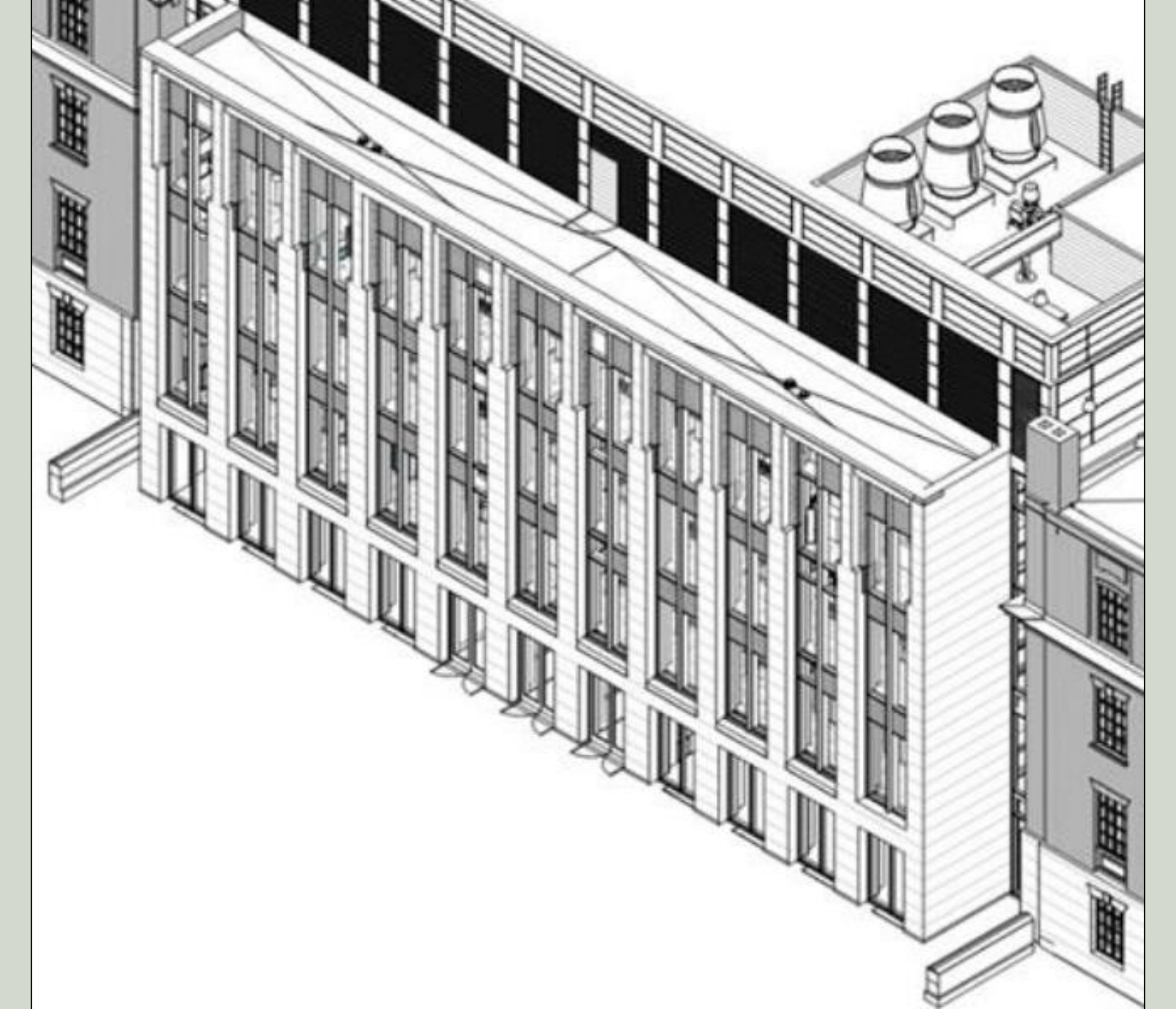
Brick Masonry



Limestone



Precast Concrete



Presentation Guide

Presentation Summary

Project Background

Analysis #2: Prefabricating the South Façade

Issue Summary

Proposed Façade

Structural Breadth: Connections Check

Mechanical Breadth: Thermal and Moisture Protection Check

Cost Analysis

Results & Conclusion

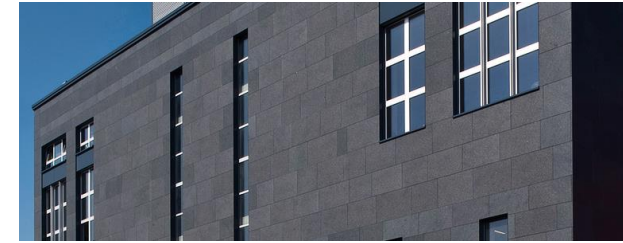
Analysis #3: Process Development for Executing 3D Coordination

Industry Research Topic: Best-Value Selection Processes for Subcontractors

Summary of Findings

Acknowledgements

Façade Materials



Granite



Brick Masonry

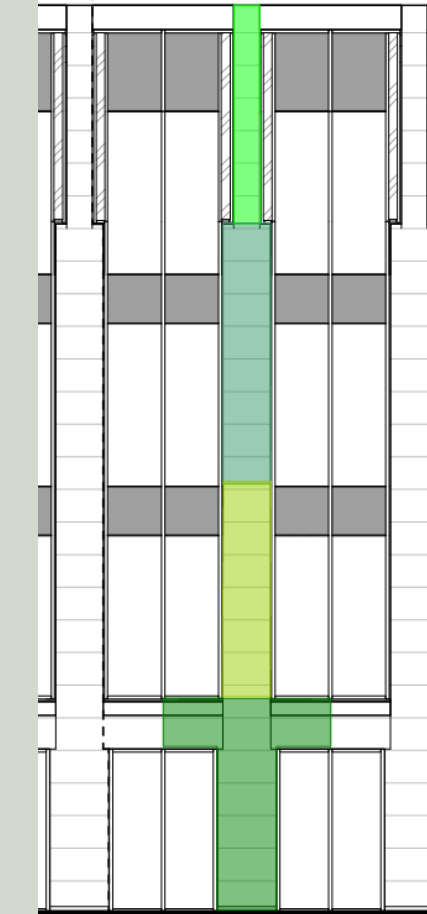
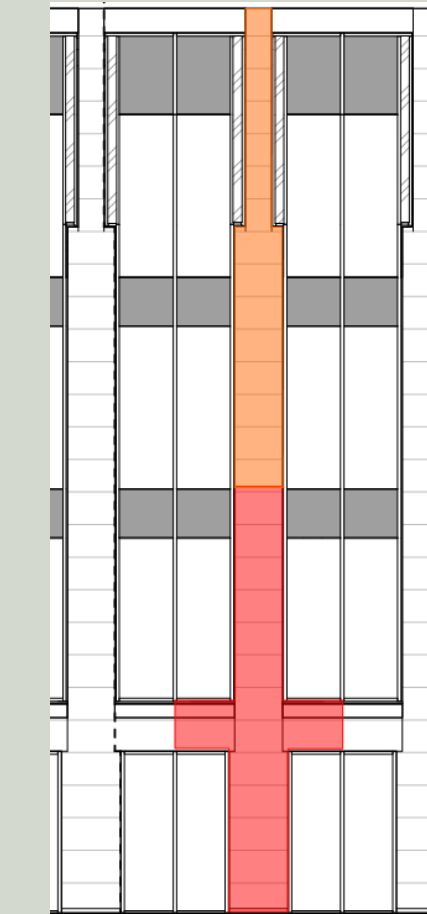
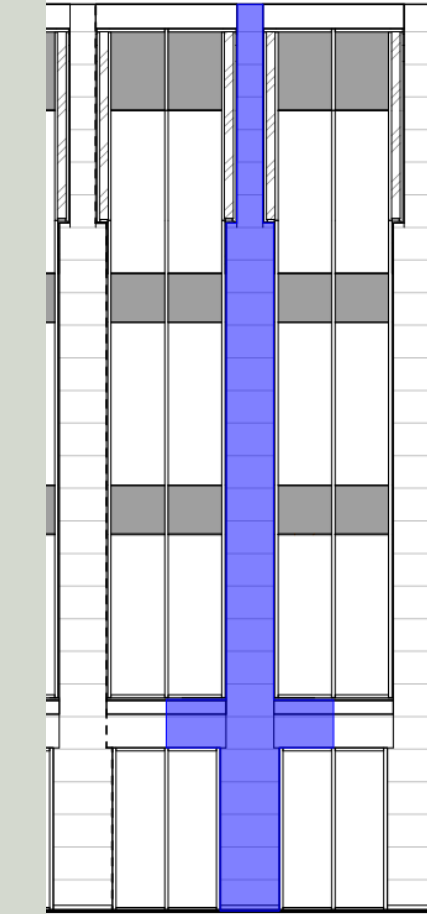


Limestone



Precast Concrete

Column Design



Presentation Guide

Presentation Summary

Project Background

Analysis #2: Prefabricating the South Façade

Issue Summary

Proposed Façade

Structural Breadth: Connections Check

Mechanical Breadth: Thermal and Moisture Protection Check

Cost Analysis

Results & Conclusion

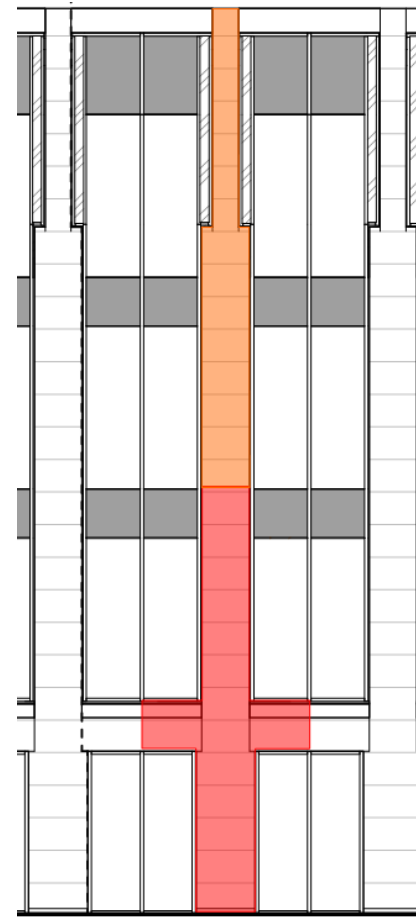
Analysis #3: Process Development for Executing 3D Coordination

Industry Research Topic: Best-Value Selection Processes for Subcontractors

Summary of Findings

Acknowledgements

Final Design Solution



- ❖ Large yet Easily Transportable
- ❖ Lightweight
- ❖ 50+ year lifespan
- ❖ Architecturally versatile



Precast Concrete

Presentation Guide

Presentation Summary

Project Background

Analysis #2: Prefabricating the South Façade

Issue Summary

Proposed Façade

Structural Breadth: Connections Check

Mechanical Breadth: Thermal and Moisture Protection Check

Cost Analysis

Results & Conclusion

Analysis #3: Process Development for Executing 3D Coordination

Industry Research Topic: Best-Value Selection Processes for Subcontractors

Summary of Findings

Acknowledgements

Structural Breadth: Connections Design Check

Goal: Determine if the proposed design change significantly affects the structural capacity of the façade's designed connections.

Process:

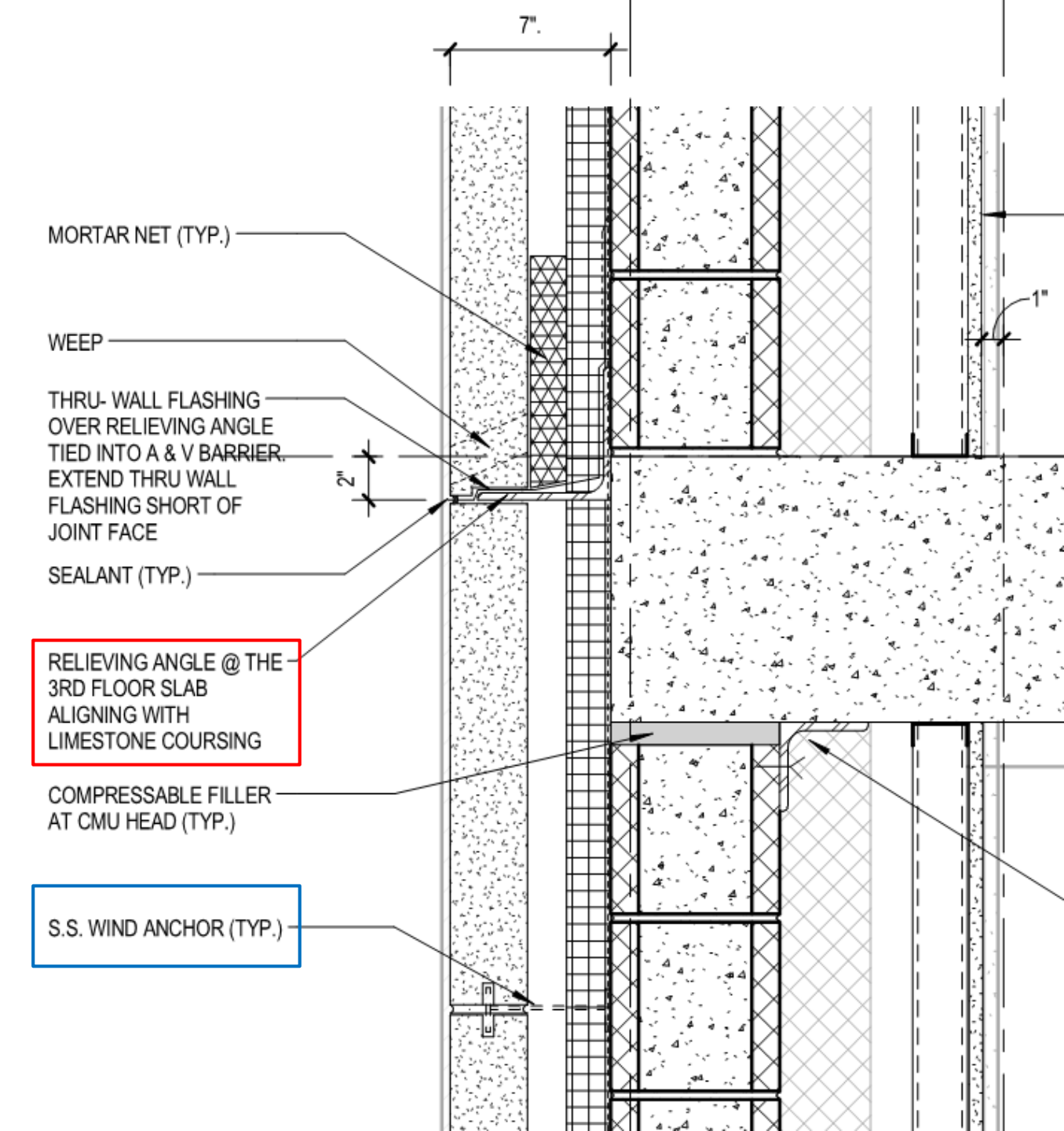
- 1. Determine the shear and moment capacity of the relieving angle.**
- 2. Test the original façade for correct angle sizing**
- 3. Calculate the shear and moment of the precast concrete façade and determine if the relieving angle can support it**

A36 L6"x6"x3/8" Properties

Elastic Modulus (E)	29e6 psi
Yield Strength (f_y)	36,000 psi
Unit Width (b)	1"
Height (h)	3/8"
Moment of Inertia (I)	0.0044 in ⁴
Section Modulus (S)	0.023 in ³
Shear Capacity	7794 lbs.
Moment Capacity	69 ft.-lbs.

L6"x6"x3/8"
A36 Angle

Lateral Anchor
(No structural support)



Presentation Guide

Presentation Summary

Project Background

Analysis #2: Prefabricating the South Façade

Issue Summary

Proposed Façade

Structural Breadth: Connections Check

Mechanical Breadth: Thermal and Moisture Protection Check

Cost Analysis

Results & Conclusion

Analysis #3: Process Development for Executing 3D Coordination

Industry Research Topic: Best-Value Selection Processes for Subcontractors

Summary of Findings

Acknowledgements

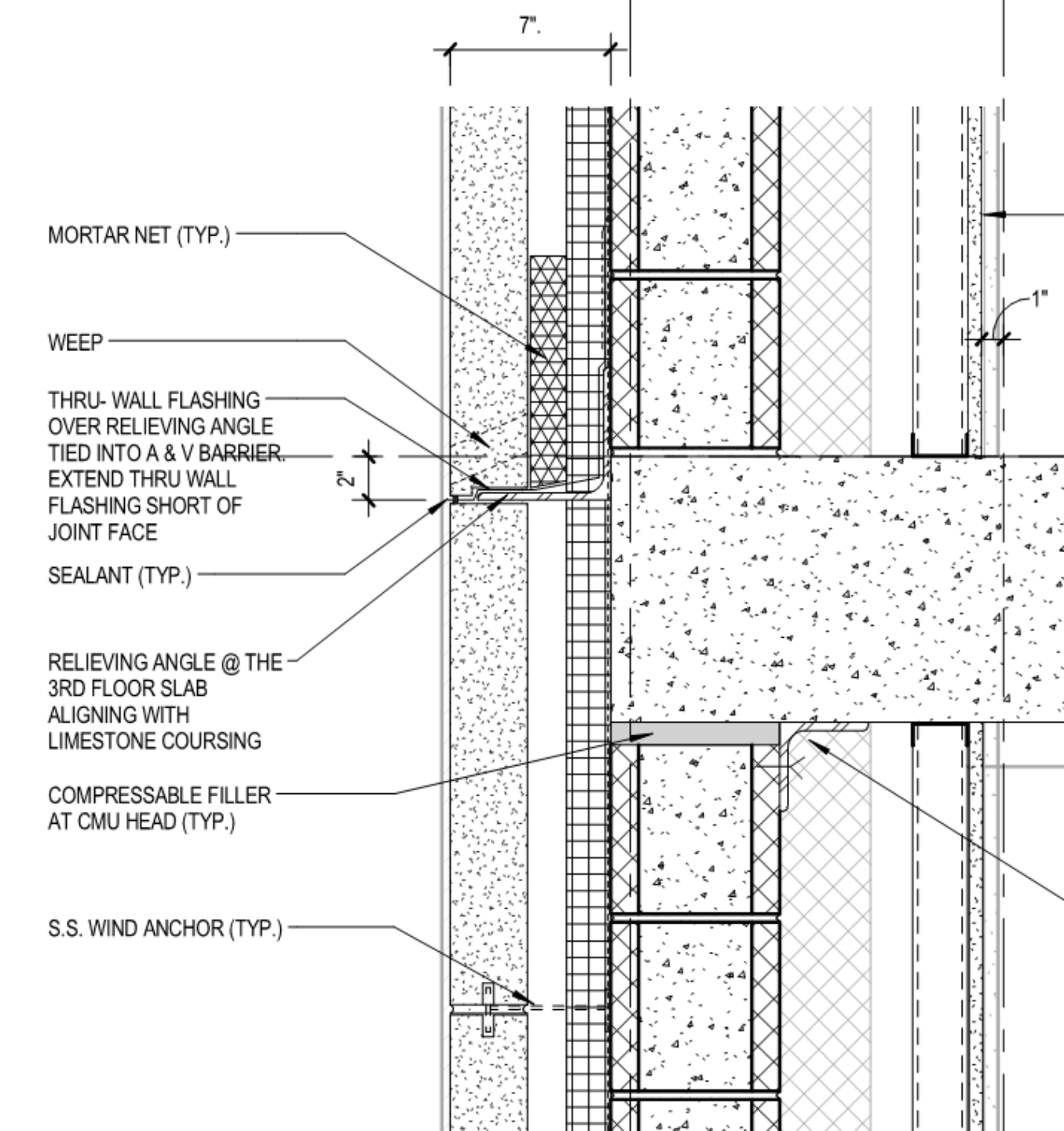
Structural Breadth: Connections Design Check

Goal: Determine if the proposed design change significantly affects the structural capacity of the façade's designed connections.

Process:

1. Determine the shear and moment capacity of the relieving angle.
2. Test the original façade for correct angle sizing
3. Calculate the shear and moment of the precast concrete façade and determine if the relieving angle can support it

Limestone Column Design	
Height	13 ft
Thickness	3 ½"
Unit Weight (b)	156 pcf
Total Load	49.3 lbs.
Distance from the fixed end	5 ¼"
Max Shear	49.3 lbs.
Max Moment	21.6 ft.-lbs.
Max Deflection	0.0043 in.



Presentation Guide

Presentation Summary

Project Background

Analysis #2: Prefabricating the South Façade

Issue Summary

Proposed Façade

Structural Breadth: Connections Check

Mechanical Breadth: Thermal and Moisture Protection Check

Cost Analysis

Results & Conclusion

Analysis #3: Process Development for Executing 3D Coordination

Industry Research Topic: Best-Value Selection Processes for Subcontractors

Summary of Findings

Acknowledgements

Structural Breadth: Connections Design Check

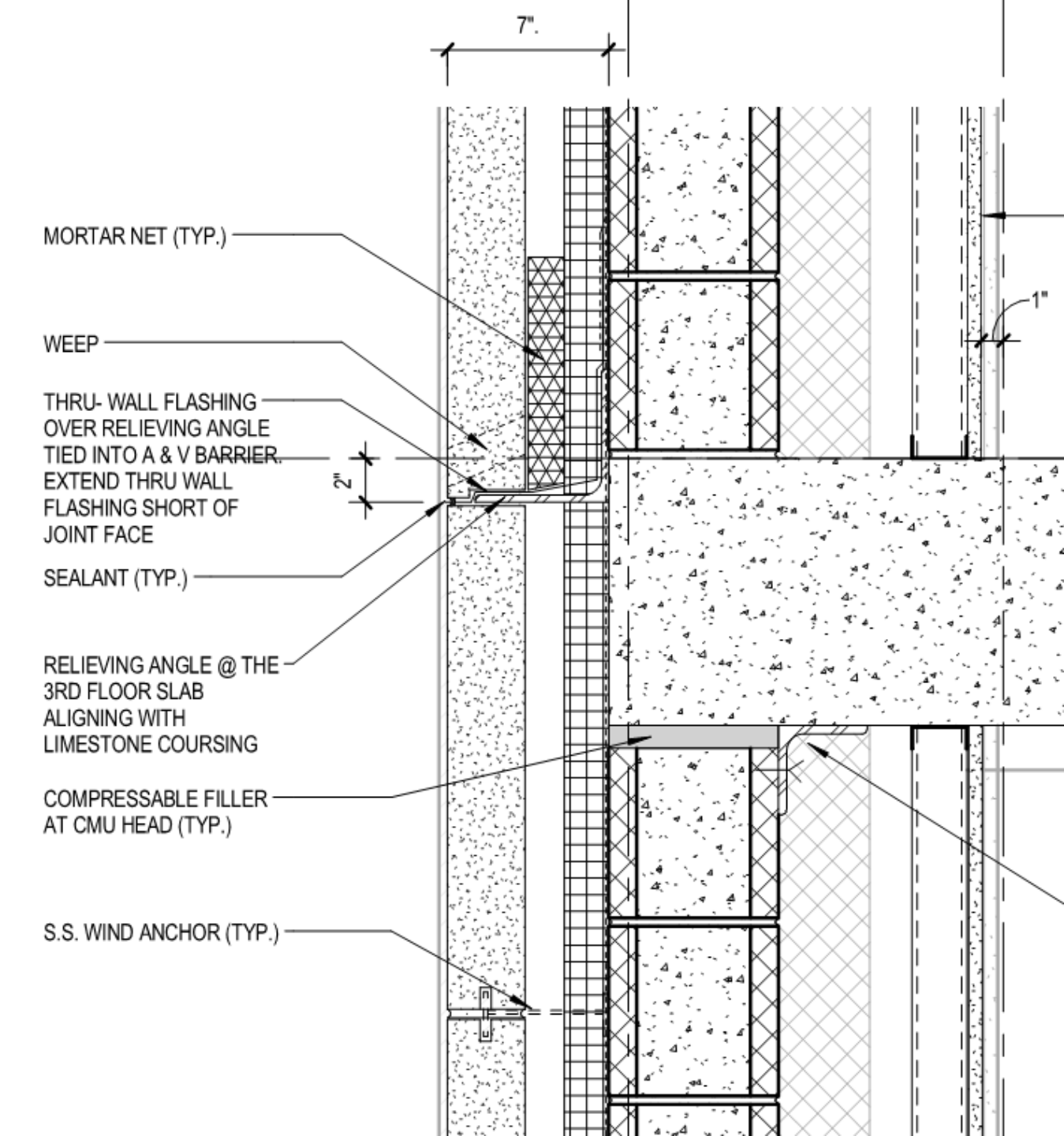
Goal: Determine if the proposed design change significantly affects the structural capacity of the façade's designed connections.

Process:

1. Determine the shear and moment capacity of the relieving angle.
2. Test the original façade for correct angle sizing
3. Calculate the shear and moment of the precast concrete façade and determine if the relieving angle can support it

Precast Concrete Column Design

Height	29.5 ft
Thickness	4"
Unit Weight (b)	125 pcf
Total Load	102.4 lbs.
Distance from the fixed end	5"
Max Shear	102.4 lbs.
Max Moment	42.7 ft.-lbs.
Max Deflection	0.043 in.



Presentation Guide

Presentation Summary

Project Background

Analysis #2: Prefabricating the South Façade

Issue Summary

Proposed Façade

Structural Breadth: Connections Check

Mechanical Breadth: Thermal and Moisture Protection Check

Cost Analysis

Results & Conclusion

Analysis #3: Process Development for Executing 3D Coordination

Industry Research Topic: Best-Value Selection Processes for Subcontractors

Summary of Findings

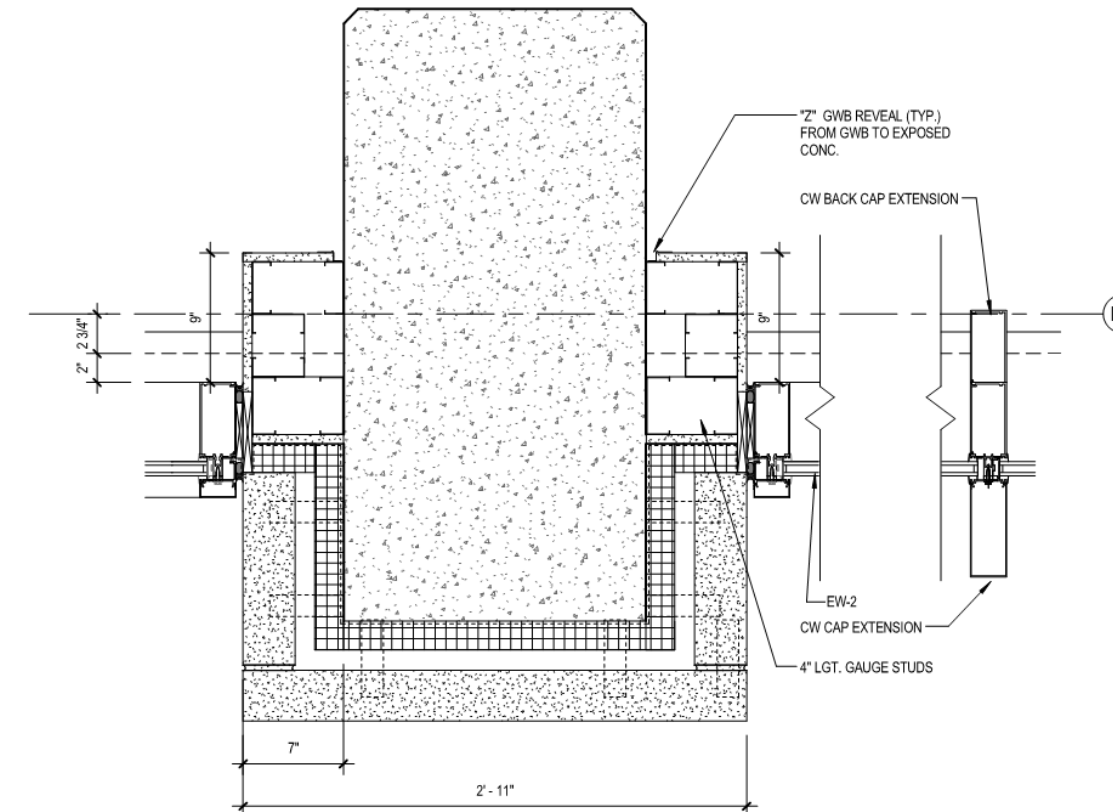
Acknowledgements

Mechanical Breadth: Thermal And Moisture Protection

Goal: Determine if the proposed design change significantly affects the thermal and moisture protection performance of the façade.

Process:

- Determine the U-Value for the Limestone Façade**
- Determine the U-Value for the Precast Concrete Façade**
- Analyze any changes to the vapor barrier for potential deficiencies**



Thermal Performance of the Limestone Façade		
Material	R-Values	
	Concrete Backing	Gypsum Backing
Outside Air Film	0.17	0.17
3-1/2" Limestone	0.39	0.39
1-1/2" Air Space	1.00	1.00
2" Rigid Insulation	12.00	12.00
Concrete Column (42.5")	3.40	—
12" Air Space	—	1.00
5/8" Gypsum Wall Board (x2)	—	1.12
Inside Air Film	0.68	0.68
Overall R-Value	17.64	16.36
U-Value	0.057	0.061
Percent Façade Area	60%	40%
Assembly U-Value	0.586	

Presentation Guide

Presentation Summary

Project Background

Analysis #2: Prefabricating the South Façade

Issue Summary

Proposed Façade

Structural Breadth: Connections Check

Mechanical Breadth: Thermal and Moisture Protection Check

Cost Analysis

Results & Conclusion

Analysis #3: Process Development for Executing 3D Coordination

Industry Research Topic: Best-Value Selection Processes for Subcontractors

Summary of Findings

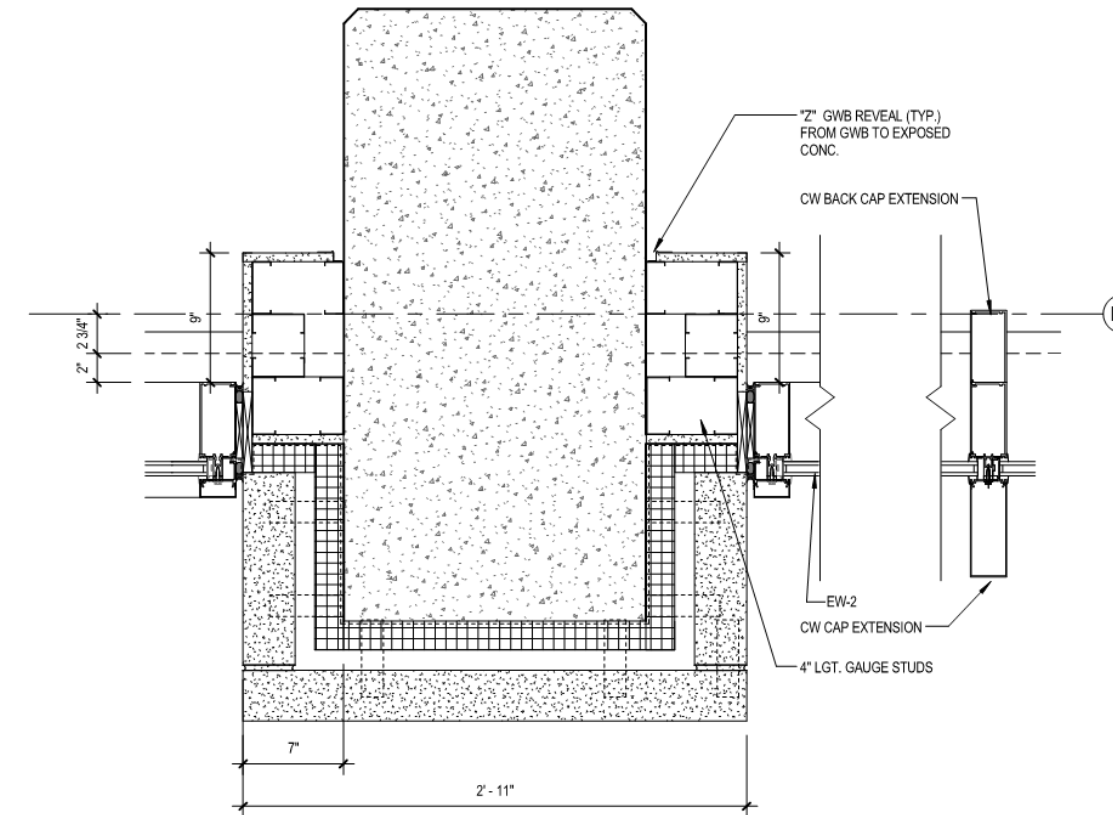
Acknowledgements

Mechanical Breadth: Thermal And Moisture Protection

Goal: Determine if the proposed design change significantly affects the thermal and moisture protection performance of the façade.

Process:

1. Determine the U-Value for the Limestone Façade
2. Determine the U-Value for the Precast Concrete Façade
3. Analyze any changes to the vapor barrier for potential deficiencies



Thermal Performance of the Precast Concrete Façade		
Material	R-Values	
	Concrete Backing	Gypsum Backing
Outside Air Film	0.17	0.17
4" Precast Concrete	0.32	0.32
1-1/2" Air Space	1.00	1.00
2" Rigid Insulation	12.00	12.00
Concrete Column (42.5")	3.40	—
12" Air Space	—	1.00
5/8" Gypsum Wall Board (x2)	—	1.12
Inside Air Film	0.68	0.68
Overall R-Value	17.57	16.29
U-Value	0.057	0.061
Percent Façade Area	60%	40%
Assembly U-Value	0.588	

Presentation Guide

Presentation Summary

Project Background

Analysis #2: Prefabricating the South Façade

Issue Summary

Proposed Façade

Structural Breadth: Connections Check

Mechanical Breadth: Thermal and Moisture Protection Check

Cost Analysis

Results & Conclusion

Analysis #3: Process Development for Executing 3D Coordination

Industry Research Topic: Best-Value Selection Processes for Subcontractors

Summary of Findings

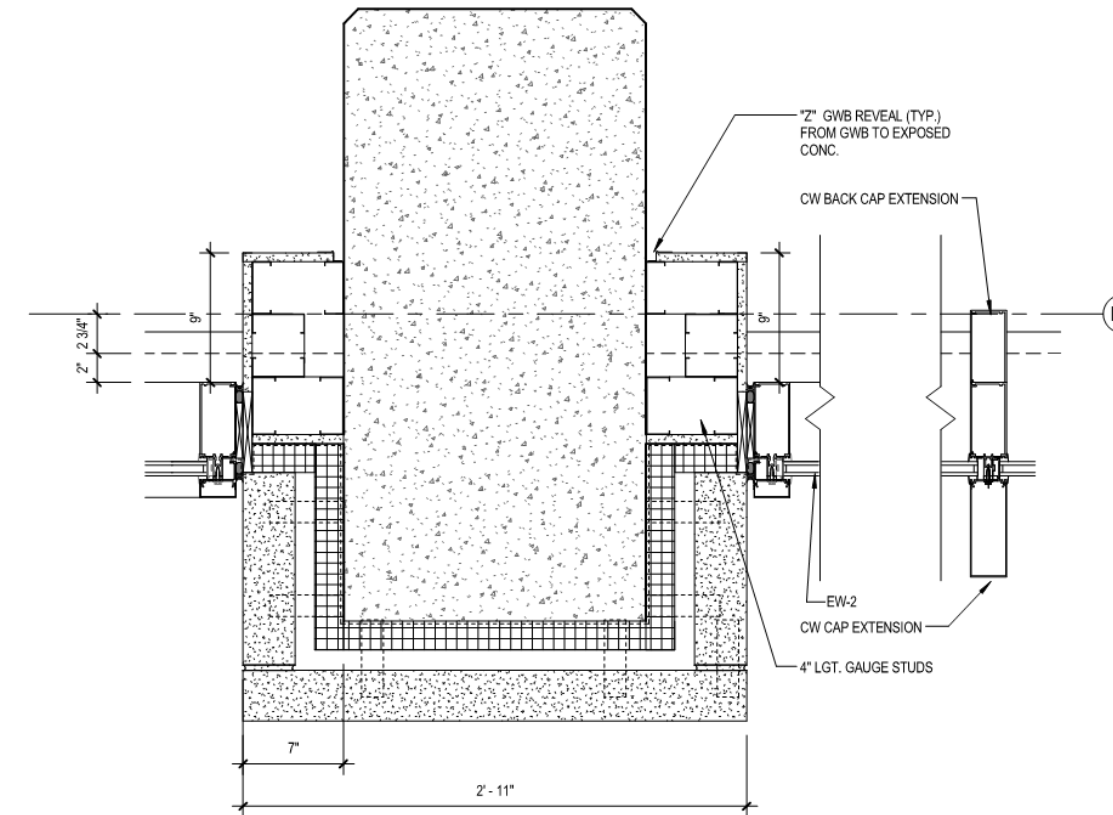
Acknowledgements

Mechanical Breadth: Thermal And Moisture Protection

Goal: Determine if the proposed design change significantly affects the thermal and moisture protection performance of the façade.

Process:

1. Determine the U-Value for the Limestone Façade
2. Determine the U-Value for the Precast Concrete Façade
3. Analyze any changes to the vapor barrier for potential deficiencies



Dew Point Identification for the Precast Concrete Façade

Location Description	Distance	Cumulative R-Value	Temperature at Location (°F)	Past Dew Point? (Y/N)
Precast Exterior Face	0"	0.17	10.63	N
B/w Precast & 1 st Air Space	4"	0.49	11.80	N
B/w 1st Air Space & Insulation	5"	1.49	15.49	N
B/w Insulation & 1st GWB	7"	13.49	59.69	Y
B/w 1 st GWB & 2 nd Air Space	7-5/8"	14.05	61.75	Y
B/w 2 nd Air Space and 2 nd GWB	19-5/8"	15.05	65.43	Y
2 nd GWB Interior Face	20-1/4"	15.61	67.50	Y

Presentation Guide

Presentation Summary

Project Background

Analysis #2: Prefabricating the South Façade

Issue Summary

Proposed Façade

Structural Breadth: Connections Check

Mechanical Breadth: Thermal and Moisture Protection Check

Cost Analysis

Results & Conclusion

Analysis #3: Process Development for Executing 3D Coordination

Industry Research Topic: Best-Value Selection Processes for Subcontractors

Summary of Findings

Acknowledgements

Cost Analysis – Per Sq. Ft.

- Since the architectural design remained unchanged between the two, the square foot costs between the two can be directly compared.

<i>Façade System</i>	<i>Material Cost / SF</i>	<i>Labor Cost / SF</i>	<i>Equipment Cost / SF</i>	<i>Total Cost / SF</i>
Limestone Course Veneer, 3.5” Thick	\$26.25	<u>\$5.35</u>	<u>\$1.72</u>	<u>\$33.32</u>
Precast Architectural Concrete, Low-Rise Use, 4” Thick	<u>\$20.50</u>	\$11.70	\$5.65	\$37.85

Presentation Guide

Presentation Summary

Project Background

Analysis #2: Prefabricating the South Façade

Issue Summary

Proposed Façade

Structural Breadth: Connections Check

Mechanical Breadth: Thermal and Moisture Protection Check

Cost Analysis

Results & Conclusion

Analysis #3: Process Development for Executing 3D Coordination

Industry Research Topic: Best-Value Selection Processes for Subcontractors

Summary of Findings

Acknowledgements

Results – Cross-Comparison

<i>Façade System</i>	<i>Connections Check</i>	<i>Thermal Performance – Assembly U-Value</i>	<i>Moisture Protection</i>	<i>Total Cost / SF</i>
Limestone Courses	<u>Pass</u>	<u>0.586</u>	<u>Pass</u>	<u>\$33.32</u>
Precast Concrete	<u>Pass</u>	0.588	<u>Pass</u>	\$37.85

Conclusion:

NOT RECOMMENDED

Presentation Guide

Presentation Summary

Project Background

Analysis #2: Prefabricating the South Façade

Analysis #3: Process Development for Executing 3D Coordination

Issue Summary

Identifying the Root Problem

Evaluation of the Current Process

Proposed Solution

Industry Research Topic: Best-Value Selection Processes for Subcontractors

Summary of Findings

Acknowledgements

Analysis #3: Process Development for Executing 3D Coordination

Issue:

- At the time the project went to bid, the BIM model contained about 42,000 unresolved clashes, resulting in additional coordination needing to be performed by the subcontractors

Goals:

- Identify the root causes for the excessive number of clashes
- Propose changes to the project's BIM process design that could limit the number of clashes when bidding occurs

Presentation Guide

Presentation Summary

Project Background

Analysis #2: Prefabricating the South Façade

Analysis #3: Process Development for Executing 3D Coordination

Issue Summary

Identifying the Root Problem

Evaluation of the Current Process

Proposed Solution

Industry Research Topic: Best-Value Selection Processes for Subcontractors

Summary of Findings

Acknowledgements

Responses from the Project Team

+	Δ
Highly collaborative environment created during construction	Difficulty navigating OPP's hierarchy led to breakdowns in communication
Effective coordination with the subcontractors	Limited involvement from Penn State for 3D Coordination
Work involving underground utilities and tree protection went very well	OPP didn't conduct design review until 100% CD's

Key Components for Implementation

According to interviewed industry professionals,

- 1) There will be an increased number of clashes due to unmodeled or undocumented conditions
- 2) Getting an early start on coordination makes the process run much more smoothly
- 3) **Communication is paramount to successfully implementing BIM on a project**
- 4) **BIM Success is fairly independent of the project delivery method or the execution plan**

Presentation Guide

Presentation Summary

Project Background

Analysis #2: Prefabricating the South Façade

Analysis #3: Process Development for Executing 3D Coordination

Issue Summary

Identifying the Root Problem

Evaluation of the Current Process

Proposed Solution

Industry Research Topic: Best-Value Selection Processes for Subcontractors

Summary of Findings

Acknowledgements

The Root Problem

Breakdowns in Communication due to Mascaro's and EYP's unfamiliarity with OPP's staffing structure

Communication procedures need to be defined at the start of coordination

Penn State needs to be more involved in coordination processes, at least for first-time architects and construction managers

Communication needs to be promoted, especially between Mascaro and EYP directly

Key Components for Implementation

According to interviewed industry professionals,

- 1) There will be an increased number of clashes due to unmodeled or undocumented conditions
- 2) Getting an early start on coordination makes the process run much more smoothly
- 3) **Communication is paramount to successfully implementing BIM on a project**
- 4) **BIM Success is fairly independent of the project delivery method or the execution plan**

Presentation Guide

Presentation Summary

Project Background

Analysis #2: Prefabricating the South Façade

Analysis #3: Process Development for Executing 3D Coordination

Issue Summary

Identifying the Root Problem

Evaluation of the Current Process

Proposed Solution

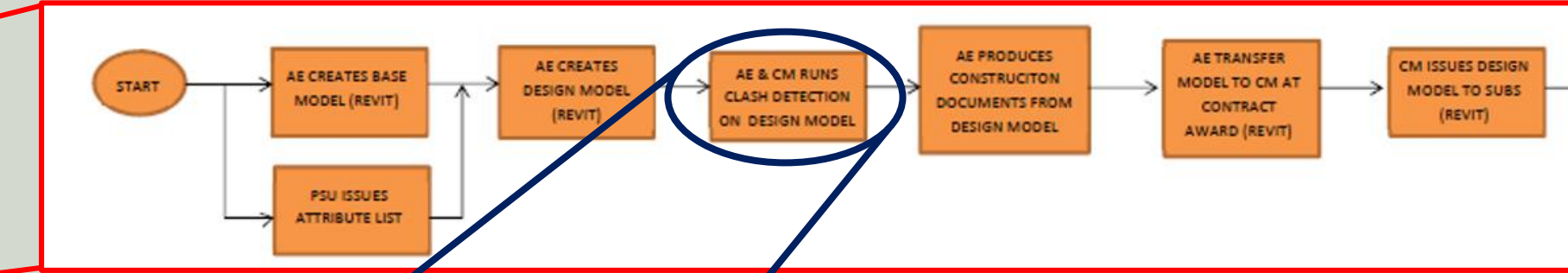
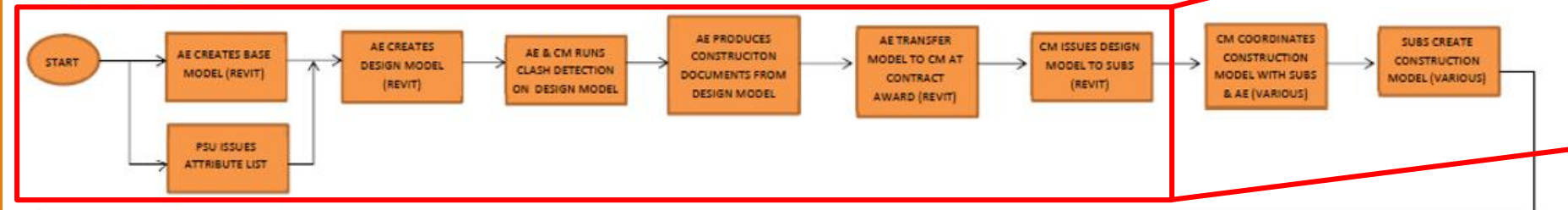
Industry Research Topic: Best-Value Selection Processes for Subcontractors

Summary of Findings

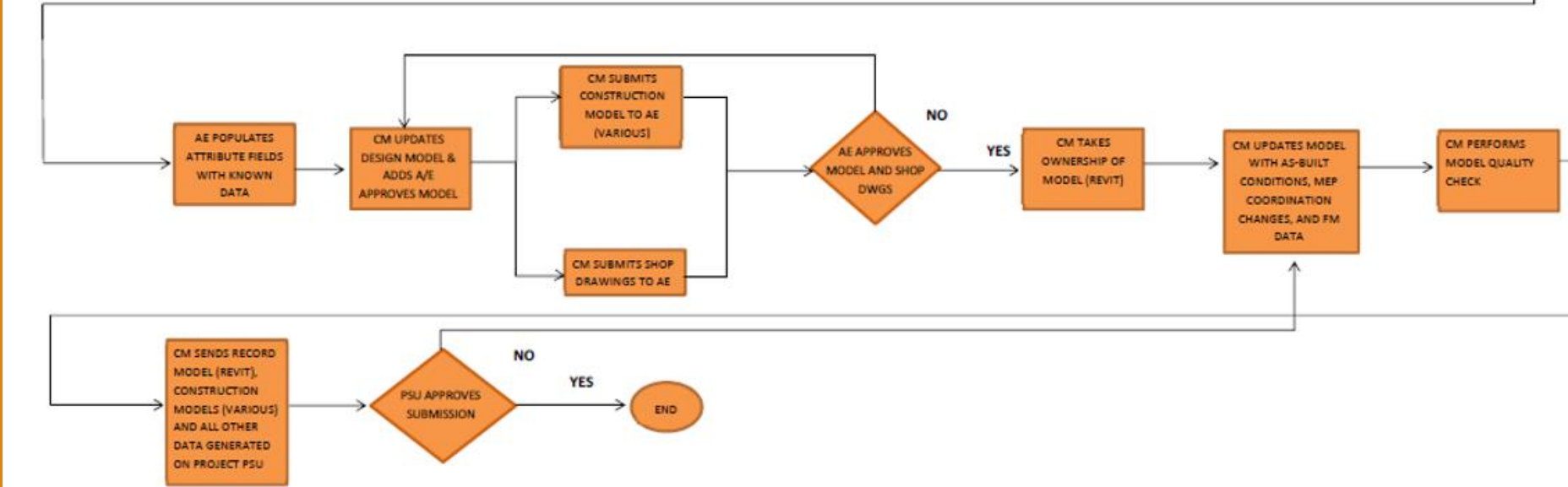
Acknowledgements

Level 1 Process Design

AE = EYP - DESIGN TEAM
CM = MASCARO - CONSTRUCTION MANAGER AT-RISK
PSU = PENN STATE UNIVERSITY



Requires a Level 2 Process Design Map



Presentation Guide

Presentation Summary

Project Background

Analysis #2: Prefabricating the South Façade

Analysis #3: Process Development for Executing 3D Coordination

Issue Summary

Identifying the Root Problem

Evaluation of the Current Process

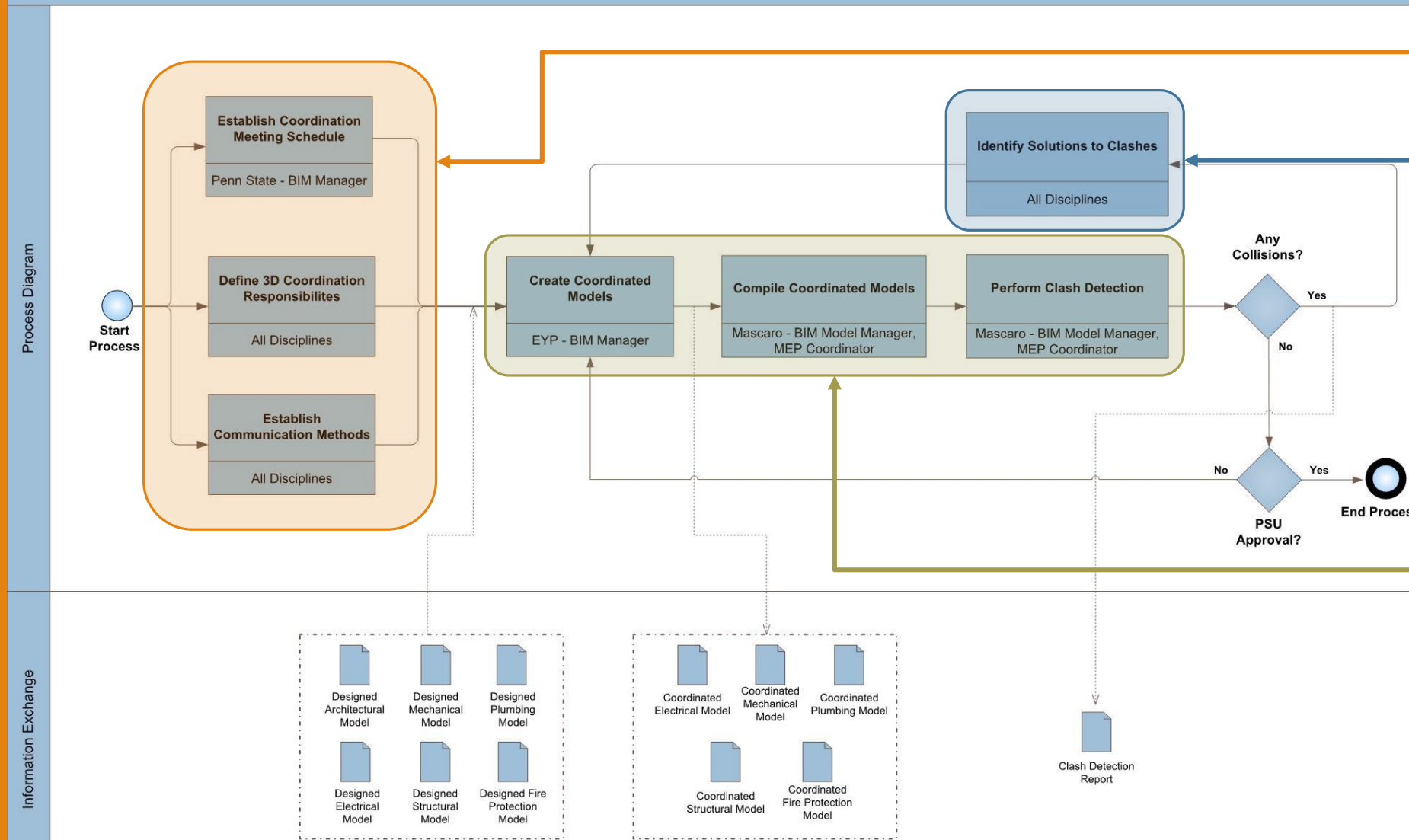
Proposed Solution

Industry Research Topic: Best-Value Selection Processes for Subcontractors

Summary of Findings

Acknowledgements

Level 2 Process Design for 3D Coordination



Early leadership on the part of Penn State

Direct Interaction between EYP and Mascaro during Design and Coordination

Collaborative problem-solving between all three parties to resolve clashes

Presentation Guide

Presentation Summary

Project Background

Analysis #2: Prefabricating the South Façade

Analysis #3: Process Development for Executing 3D Coordination

Industry Research Topic: Best-Value Selection Processes for Subcontractors

Issue Summary

Research Findings

Questionnaire Development

Questionnaire Results

Conclusions and Deliverable

Summary of Findings

Acknowledgements

Industry Research Topic: Best-Value Selection Processes for Subcontractors

Challenge:

- Choosing subcontractors based purely off of the lowest bid may not actually result in the lowest overall cost

Goals:

- Gain a better understanding of Best-Value Analysis
- Propose a set of Best-Value criteria for the Office of Physical Plant's use on their future construction projects

Presentation Guide

Presentation Summary

Project Background

Analysis #2: Prefabricating the South Façade

Analysis #3: Process Development for Executing 3D Coordination

Industry Research Topic: Best-Value Selection Processes for Subcontractors

Issue Summary

Research Findings

Questionnaire Development

Questionnaire Results

Conclusions and Deliverable

Summary of Findings

Acknowledgements

Industry Research Topic: Best-Value Selection Processes for Subcontractors

Challenge:

- Choosing subcontractors based purely off of the lowest bid may not actually result in the lowest overall cost

Goals:

- Gain a better understanding of Best-Value Analysis
- Propose a set of Best-Value criteria for the Office of Physical Plant's use on their future construction projects

Defining “Best-Value Selection”

“Selecting a contractor on the basis of something other than Price alone.”

Presentation Guide

Presentation Summary

Project Background

Analysis #2: Prefabricating the South Façade

Analysis #3: Process Development for Executing 3D Coordination

Industry Research Topic: Best-Value Selection Processes for Subcontractors

Issue Summary

Research Findings

Questionnaire Development

Questionnaire Results

Conclusions and Deliverable

Summary of Findings

Acknowledgements

Penn State's Current Usage

Nursing School Project – Design-Build Team Selection

Company:										
Rate each criteria on a scale of 1 to 3										
	Weight	Panelists								Average Weighted Score
		[1]	[2]	[3]	[4]	[5]	[6]	[7]	[8]	
Ability to Provide Quality Entrance	25%									
Ability to Provide Quality Clinic	20%									
Meet the Schedule	10%									
Communication Skills/ Team/Budgeting	15%									
Safety Approach	5%									
MBE/WBE	5%									
Cost	20%									
Total Score										

Defining “Best-Value Selection”

Best Value Selection is defined by the following requirements:

- 1) Separate Design and Construction Contracts
- 2) Design is assumed to be substantially complete
- 3) Total cost is a weighted criterion for final selection
- 4) Additionally, final selection is based on other weighted criteria **as well**

Presentation Guide

Presentation Summary

Project Background

Analysis #2: Prefabricating the South Façade

Analysis #3: Process Development for Executing 3D Coordination

Industry Research Topic: Best-Value Selection Processes for Subcontractors

Issue Summary

Research Findings

Questionnaire Development

Questionnaire Results

Conclusions and Deliverable

Summary of Findings

Acknowledgements

QUESTIONNAIRE REGARDING BEST-VALUE PRIME CONTRACTOR (OR SUBCONTRACTOR) SELECTION ON OPP MULTIPLE-PRIME PROJECTS ALLOWING FOR CONSIDERATIONS OTHER THAN COST

Background: Traditionally, prime contractors and subcontractors have been selected for projects based on two criteria: the responsiveness of the bid package and the total bid cost. However, it is also recognized that the lowest contractor at bid may not be the lowest at the end of the project. As such, other criteria may need to be considered in order to pick the contractor that will have the lowest final cost. This is believed to be tied to evaluating which contractors offer the most "value" to the project – how much can the contractor offer compared to their bid cost is.

Purpose: This questionnaire is being conducted as part of an Architectural Engineering Thesis Project to identify those criteria that are most applicable to the Office of Physical Plant when evaluating prime contractors or subcontractors for their "value". The end goal will be to propose a weighted list of criteria that OPP could use when they are able to select prime contractors or subcontractors.

Scope: Given how different the criteria can be for different contractors, the scope of this questionnaire is limited to the criteria for MEP prime contractors. Furthermore, these criteria are limited to multiple-prime projects where OPP directly holds the contracts or similar projects where OPP has a direct say in the selection of the contractors. Lastly, these criteria are only applicable to projects that aren't state and federally funded.

Participation: Your participation in this questionnaire is strictly voluntary and is not being compensated for. If you have any questions or concerns pertaining to this questionnaire, you may contact Jeffrey Duclos at jid5237@psu.edu. Please submit no later than March 16th.

Section 1: Personal Experience

Name: _____

Job Title: _____

Years of Construction Experience: _____

Years working at Office of Physical Plant: _____

Email: _____

Section 2: Current Best-Value Criteria for Construction Managers

Context: You are part of the project team selecting a construction management firm for a new laboratory on campus. As this is a privately funded project, your team is using a Best Value selection method for the responding firms.

When you review and evaluate a construction management firm's bid/proposal, **how much emphasis do you place on each of the following elements**, with 1 being the lowest and 5 being the highest:

Criteria	Low	1	2	3	4	High	5
Personnel	○	○	○	○	○	○	○
QA/QC Program	○	○	○	○	○	○	○
Schedule	○	○	○	○	○	○	○
Bid Amount	○	○	○	○	○	○	○
Safety Record	○	○	○	○	○	○	○
Reputation	○	○	○	○	○	○	○
Past Experience	○	○	○	○	○	○	○
Diversity	○	○	○	○	○	○	○
Sustainable Practices	○	○	○	○	○	○	○
LEAN Principles	○	○	○	○	○	○	○
BIM Experience	○	○	○	○	○	○	○
Risk Management	○	○	○	○	○	○	○
Team Chemistry	○	○	○	○	○	○	○

Are there other criteria that you think should be included specifically for a construction management firm that were not listed above:

[Continued on other side]

Section 3: Potential Best-Value Criteria for Prime Contractors and Subcontractors

Context: After selecting the construction manager for the project, the next step is to select the subcontractors for the project. Because of the complex scope of work on the MEP side, OPP has a direct say in selecting the MEP subcontractors and would like to use Best Value selection here as well for the responding companies.

When you review and evaluate a MEP subcontractor's bid/proposal, **how much emphasis would you like to place on each of the following elements**, with 1 being the lowest and 5 being the highest:

Criteria	Low	1	2	3	4	High	5
Personnel	○	○	○	○	○	○	○
QA/QC Program	○	○	○	○	○	○	○
Schedule	○	○	○	○	○	○	○
Bid Amount	○	○	○	○	○	○	○
Safety Record	○	○	○	○	○	○	○
Reputation	○	○	○	○	○	○	○
Past Experience	○	○	○	○	○	○	○
Diversity	○	○	○	○	○	○	○
Sustainable Practices	○	○	○	○	○	○	○
LEAN Principles	○	○	○	○	○	○	○
BIM Experience	○	○	○	○	○	○	○
Risk Management	○	○	○	○	○	○	○
Team Chemistry	○	○	○	○	○	○	○

Are there other criteria that you think should be included specifically for an MEP subcontractor that were not listed:

Section 4: General Best-Value Information

Context: After the laboratory project has been completed, you have been asked to reflect upon how considering value during the selection process impacted the project overall.

How do you define "value" in terms of what you seek to achieve during a project:

To what extent do you feel that **each of these elements add to the "value" of the project**, with 1 being of low priority and 5 being of high priority:

Criteria	Low	1	2	3	4	High	5
Personnel	○	○	○	○	○	○	○
QA/QC Program	○	○	○	○	○	○	○
Schedule	○	○	○	○	○	○	○
Bid Amount	○	○	○	○	○	○	○
Safety Record	○	○	○	○	○	○	○
Reputation	○	○	○	○	○	○	○
Past Experience	○	○	○	○	○	○	○
Diversity	○	○	○	○	○	○	○
Sustainable Practices	○	○	○	○	○	○	○
LEAN Principles	○	○	○	○	○	○	○
BIM Experience	○	○	○	○	○	○	○
Risk Management	○	○	○	○	○	○	○
Team Chemistry	○	○	○	○	○	○	○

Developed Set of Criteria

Personnel	QA/QC Program	Schedule	Bid Amount	Safety Record
Reputation	Past Experience	Diversity	Sustainable Practices	LEAN Principles
	BIM Experience	Risk Management	Team Chemistry	

- Focus on MEP Subcontractors – "value" can vary depending on the trade
- Differences between Construction Managers, Subcontractors, and Overall Value?
- Are there any other criteria that people feel are valuable?

Presentation Guide

Presentation Summary

Project Background

Analysis #2: Prefabricating the South Façade

Analysis #3: Process Development for Executing 3D Coordination

Industry Research Topic: Best-Value Selection Processes for Subcontractors

Issue Summary

Research Findings

Questionnaire Development

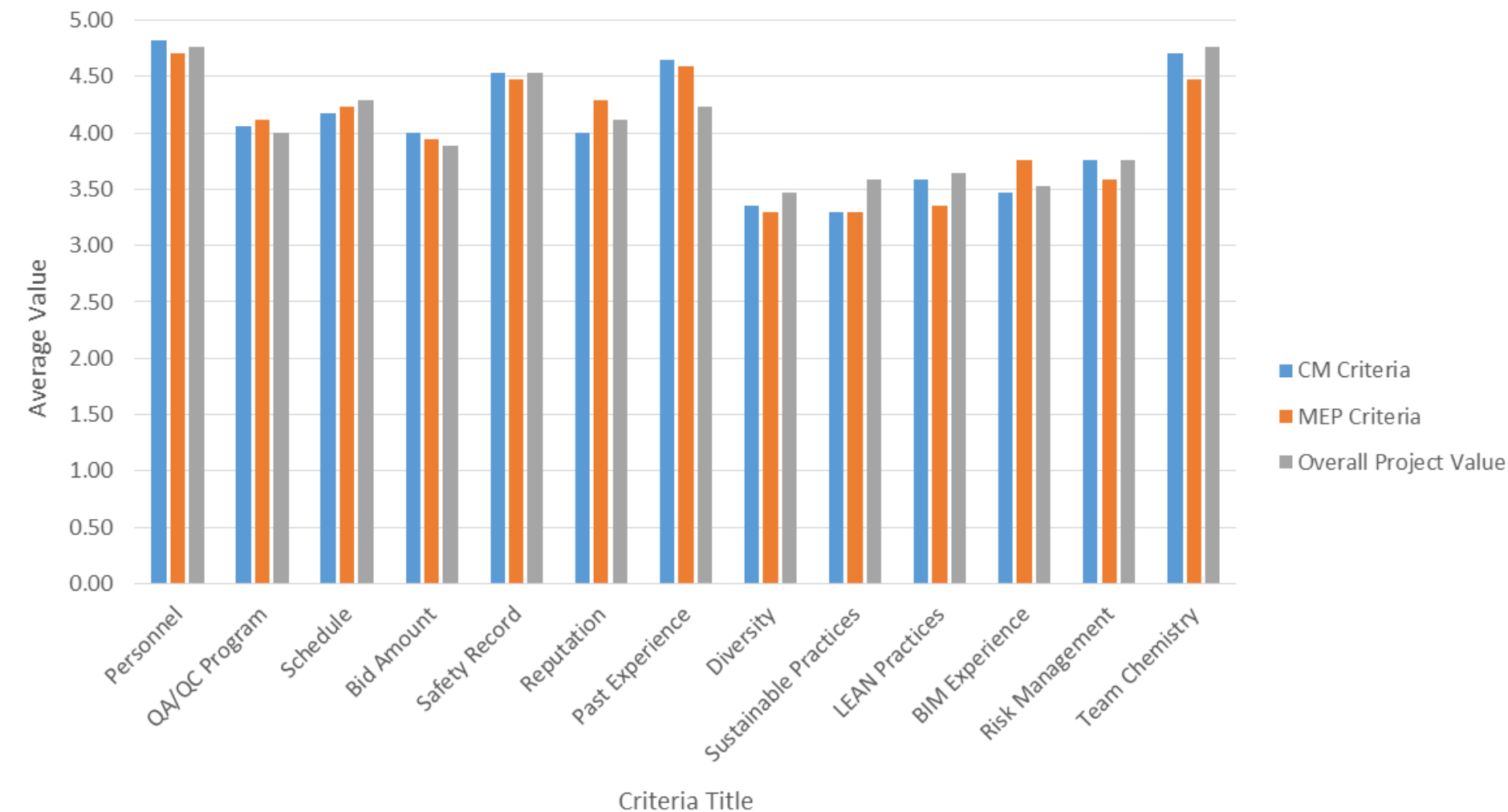
Questionnaire Results

Conclusions and Deliverable

Summary of Findings

Acknowledgements

Average Criteria Importance Based on Returned Questionnaires



Additional Criteria

Construction Managers

- Experience working with Penn State or similar Project Types
- Highlighting Key Project Leadership

MEP Subcontractors

- Experience working with Penn State
- Knowledgeable about Building Automation Systems (BAS)
- Familiarity with the Commissioning Process

What's Valuable to a Project?

- Fulfilling the Requirements of the Contract
 - Meeting the Schedule
 - Meeting the Budget
 - Ensuring a Safe Project
 - Delivering a High Quality Project
- Having a Collaborative Team
- Attaining High End-User Satisfaction

Presentation Guide

Presentation Summary

Project Background

Analysis #2: Prefabricating the South Façade

Analysis #3: Process Development for Executing 3D Coordination

Industry Research Topic: Best-Value Selection Processes for Subcontractors

Issue Summary

Research Findings

Questionnaire Development

Questionnaire Results

Conclusions and Deliverable

Summary of Findings

Acknowledgements

Proposed Set of Weighted Criteria

Company:										
Rate each criteria on a scale of 1 to 3										
	Weight	Panelists								Average Weighted Score
		[1]	[2]	[3]	[4]	[5]	[6]	[7]	[8]	
Personnel	15%									
Team Chemistry	15%									
Safety Record	15%									
Past Experience	15%									
QA/QC Program	10%									
Schedule	10%									
Reputation	10%									
Cost	5%									
BIM Experience	5%									
Total Score	100%									

Conclusions

- 1) **Best-Value Selection for OPP will need to be conducted as a 2-step process**
 - A. **Generate a short-listing of subcontractors based on all of the proposed criteria and any other project-specific criteria**
 - B. **Interview the remaining subcontractors and evaluate them on the proposed criteria**

- 2) **The weighting of the proposed criteria is highly subject to change based on what each project team wants to focus on**

Presentation Guide

Presentation Summary

Project Background

Analysis #2: Prefabricating the South Façade

Analysis #3: Process Development for Executing 3D Coordination

Industry Research Topic: Best-Value Selection Processes for Subcontractors

Summary of Findings

Acknowledgements

I would like to thank the following people:

Department of Architectural Engineering – Senior Thesis:

- Dr. Kevin Parfitt, Head of Thesis
- Dr. John Messner, Thesis Advisor

The Office of Physical Plant

- Mr. John Bechtel
- Mr. Dwayne Rush
- Ms. Rachel Prinkey

Mascaro Construction Company

- Mr. Ed Elinski
- Mr. Matt Morris
- Mr. Mike Scoeneman
- Ms. Penny Luck
- Ms. Erin Dunbar
- Mr. Chaz Ott

EYP Architects and Engineers

- Mr. Hacig Tacvorian
- Mr. Ervin Kulenica

References

- Mr. Sean Flynn
- Mr. Jeremy Duckett
- Mr. Matthew Baker
- Dr. Ryan Solnosky
- Dr. Moses Ling

***... And of course, all my friends and family
who have been there to support me over the
last 23 years!***

**I will now field questions from
the gallery at this time.**